

	Sep 30, 2026	Dec 31, 2025
ASSETS		
Current assets		
Currency funds	5,060	5,575
Trading financial assets	301	3,201
Derivative financial assets	3	1
Accounts receivable	6,246	6,072
Receivables financing	722	29
Prepayments	179	153
Other receivables	61	77
Inventories	6,158	3,811
Other current assets	1,463	781
Total current assets	20,193	19,700
Non-current assets		
Long-term receivables	6	5
Long-term equity investments	1,110	1,173
Other equity investments	570	575
Investment properties	82	79
Fixed assets	26,737	23,509
Construction in progress	6,944	3,895
Right-of-use assets	539	608
Intangible assets	790	776
Goodwill	3,780	3,873
Long-term prepaid expenses	22	30
Deferred tax assets	775	774
Other non-current assets	701	520
Total non-current assets	42,056	35,817
Total assets	62,249	55,517
LIABILITIES AND EQUITY		
Current liabilities		
Short-term borrowings	3,227	1,030
Derivative financial liabilities	0	2
Notes payable	941	584
Accounts payable	10,621	7,432
Contract liabilities	368	311
Employee benefits payable	955	902
Taxes and surcharges payable	293	294
Other payables	571	511
Current portion of long-term liabilities	2,220	4,072
Other current liabilities	10	2
Total current liabilities	19,206	15,140
Non-current liabilities		
Long-term borrowings	3,520	4,395
Bonds Payable	4,797	2,398
Lease liabilities	538	530
Long-term payables	735	725
Long-term employee benefits payable	18	15
Provisions	23	24
Deferred income	1,045	754
Deferred tax liabilities	234	240
Other non-current liabilities	8	8
Total non-current liabilities	10,918	9,089
Total liabilities	30,124	24,229
Equity		
Paid-in capital	1,789	1,789
Capital reserves	15,274	15,249
Accumulated other comprehensive income	(103)	409
Specialized reserves	3	0
Surplus reserves	412	412
Unappropriated profit	12,161	10,812
Total equity attributable to owners of the parent	29,536	28,671
Minority shareholders	2,589	2,617
Total equity	32,125	31,288
Total liabilities and equity	62,249	55,517

	Three months ended		Nine months ended	
	Sep 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025
Revenue	11,425	10,064	30,952	28,669
Less: Cost of sales	9,429	8,630	25,998	24,729
Taxes and surcharges	24	25	76	79
Selling expenses	83	70	229	196
Administrative expenses	332	281	963	839
Research and development expenses	562	550	1,596	1,537
Finance expenses	150	65	355	287
Including: Interest expenses	103	111	284	344
Interest income	24	38	69	101
Add: Other income	54	43	172	122
Investment income / (loss)	(14)	73	(63)	53
Including: Income / (loss) from investments in associates and joint ventures	(18)	(24)	(69)	(80)
Gain / (loss) on changes in fair value of financial assets/liabilities	6	67	4	79
Credit impairment (loss is expressed by "-")	(20)	(4)	(33)	(16)
Asset impairment (loss is expressed by "-")	(26)	(15)	(89)	(54)
Gain / (loss) on disposal of assets	0	0	2	(2)
Operating profit / (loss)	845	607	1,728	1,184
Add: Non-operating income	0	1	14	2
Less: Non-operating expenses	0	0	3	5
Profit / (loss) before income taxes	845	608	1,739	1,181
Less: Income tax expenses	78	126	150	230
Net profit / (loss)	767	482	1,589	951
Classified by continuity of operations				
Profit / (loss) from continuing operations	767	482	1,589	951
Classified by ownership				
Net profit / (loss) attributable to owners of the parent	772	482	1,617	953
Net profit / (loss) attributable to minority shareholders	(5)	0	(28)	(2)
Add: Unappropriated profit at beginning of period	11,478	9,922	10,812	9,666
Less: Extract statutory surplus accumulation	0	0	0	0
Cash dividends declared	89	53	268	268
Unappropriated profit at end of period (attributable to owners of the parent)	12,161	10,351	12,161	10,351
Other comprehensive income, net of tax	(119)	(104)	(512)	(141)
Comprehensive income attributable to owners of the parent	(119)	(104)	(512)	(141)
Comprehensive income not be reclassified to profit or loss	(3)	2	(5)	2
Remeasurement gains or losses of a defined benefit plan	0	0	0	1
Change in the fair value of other equity investments	(3)	2	(5)	1
Comprehensive income to be reclassified to profit or loss	(116)	(106)	(507)	(143)
Credit impairment of other debt investments	28	0	32	0
Exchange differences of foreign currency financial statements	(144)	(106)	(539)	(143)
Total comprehensive income	648	378	1,077	810
Including:				
Total comprehensive income attributable to owners of the parent	653	378	1,105	812
Total comprehensive income attributable to minority shareholders	(5)	0	(28)	(2)
Earnings per share				
Basic earnings per share	0.43	0.27	0.90	0.53
Diluted earnings per share	0.43	0.27	0.90	0.53

	Three months ended		Nine months ended	
	Sep 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025
CASH FLOWS FROM OPERATING ACTIVITIES				
Cash receipts from the sale of goods and the rendering of services	10,946	10,077	30,916	30,037
Receipts of taxes and surcharges refunds	406	170	834	585
Other cash receipts relating to operating activities	172	306	938	434
Total cash inflows from operating activities	11,524	10,553	32,688	31,056
Cash payments for goods and services	8,511	7,553	22,933	22,162
Cash payments to and on behalf of employees	1,477	1,359	4,667	4,265
Payments of all types of taxes and surcharges	63	113	368	496
Other cash payments relating to operating activities	137	174	420	440
Total cash outflows from operating activities	10,188	9,199	28,388	27,363
Net cash flows from operating activities	1,336	1,354	4,300	3,693
CASH FLOWS FROM INVESTING ACTIVITIES				
Cash receipts from returns of investments	2,900	3,700	6,600	19,050
Cash receipts from investment income	12	15	19	54
Net cash receipts from disposal of fixed assets, intangible assets and other long-term assets	2	1	11	14
Other cash received related to investing activities	0	0	0	13
Total cash inflows from investing activities	2,914	3,716	6,630	19,131
Cash payments to acquire fixed assets, intangible assets and other long-term assets	4,191	1,719	8,891	4,357
Cash payments for investments	306	2,800	3,706	19,100
Net cash payments for acquisition of subsidiaries and other business units	254	196	254	1,574
Other cash payments relating to investing activities	0	1	6	12
Total cash outflows from investing activities	4,751	4,716	12,857	25,043
Net cash flows from investing activities	(1,837)	(1,000)	(6,227)	(5,912)
CASH FLOWS FROM FINANCING ACTIVITIES				
Cash proceeds from investments by others	0	0	0	0
Including: Cash receipts from capital contributions from minority shareholders of subsidiaries	0	0	0	0
Cash receipts from borrowings	3,664	1,368	10,769	3,474
Total cash inflows from financing activities	3,664	1,368	10,769	3,474
Cash repayments for debts	2,500	1,790	8,744	3,415
Cash payments for distribution of dividends or profit and interest expenses	147	130	442	523
Other cash payments relating to financing activities	29	24	74	65
Total cash outflows from financing activities	2,676	1,944	9,260	4,003
Net cash flows from financing activities	988	(576)	1,509	(529)
EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	(12)	(31)	(97)	(64)
NET INCREASE IN CASH AND CASH EQUIVALENTS	475	(253)	(515)	(2,812)
Add: Cash and cash equivalents at beginning of period	4,585	6,783	5,575	9,342
CASH AND CASH EQUIVALENTS AT END OF PERIOD	5,060	6,530	5,060	6,530