

What are Workday's latest quarterly earnings?



Q2 FY27



14%

**subscription revenues
increase year-over-year**

Q2 FY27



31.1%

**non-GAAP
operating margin¹**

11.8%

**GAAP
operating margin**

1. Non-GAAP operating margin excludes share-based compensation expense, employer payroll tax-related items on employee stock transactions, amortization expense for acquisition-related intangible assets, acquisition-related costs, and restructuring costs.

For our quarterly financial results, including reconciliations of GAAP to non-GAAP financial data, please refer to Workday's Fiscal 2027 Second Quarter Financial Results news release issued on August 27, 2026, which is available at <https://newsroom.workday.com/2026-08-27-Workday-Announces-Fiscal-2027-Second-Quarter-Financial-Results>

Q2 FY27



Q FY27 Q2 highlights

Q Customer momentum — **new customers this quarter**

We welcomed new customers this quarter.

THE
/ LE **ROYAL**

SVC
SOVICO
GROUP

FRONTIER

kovecta

 **KIRIN**

BWXT
BWXT Technologies, Inc.

LITHIA driveway
NYSE:LAD

S|E|B

lifelit group

STELLANTIS
FINANCIAL SERVICES US

talabat

TKO

Q2 FY27



More than
5,500

customers now use one or
more of our organic agents,
up more than 35% from last quarter.



We unveiled **Developer Agent**

which lets developers build AI apps and agents
on Workday using natural language in agentic
tools they already use.

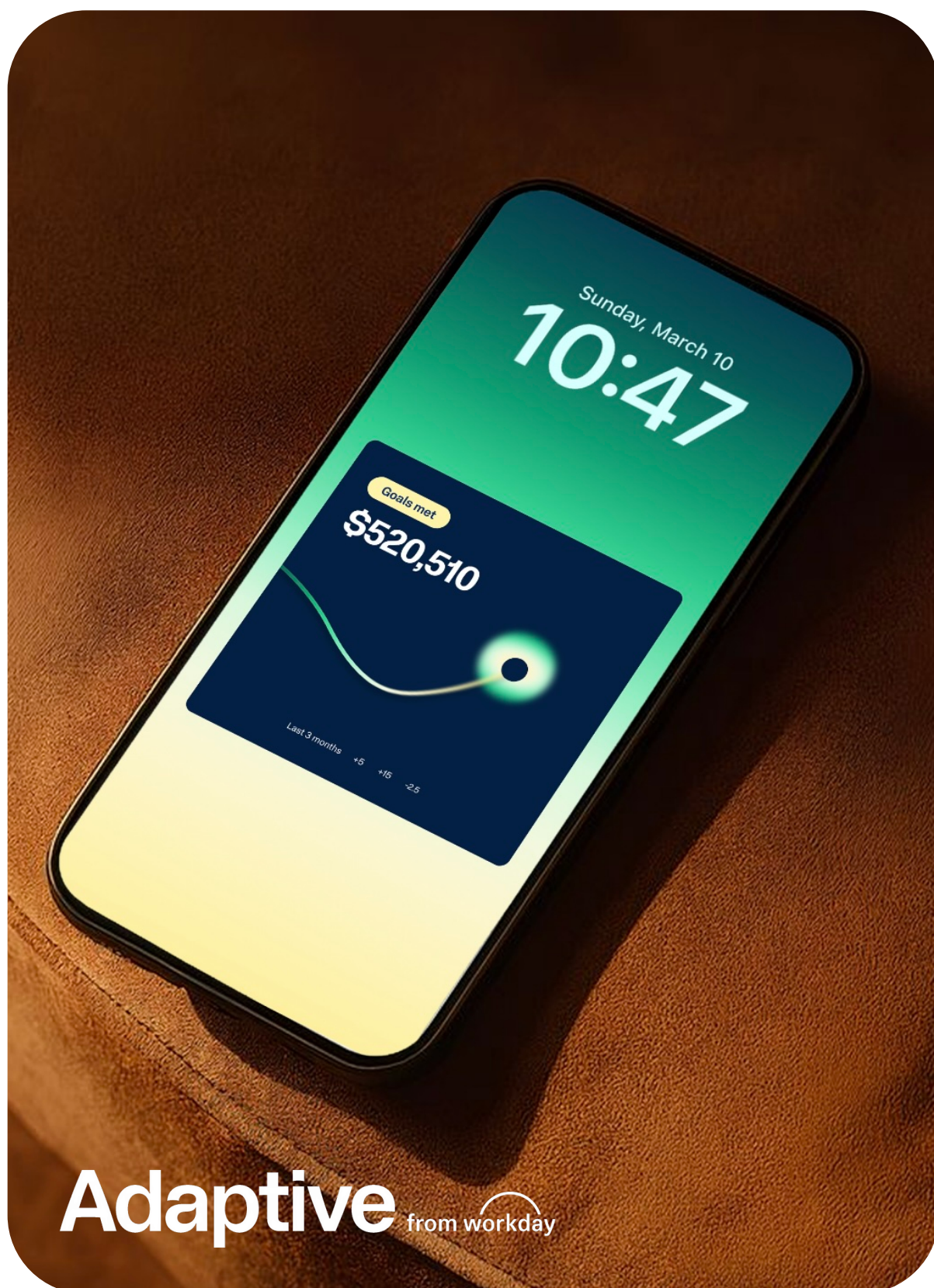


and Agent Passport

which tests and verifies every AI agent, Workday-built or third-party, before it goes into production, and continuously monitors it after.



**Workday Learning,
powered by Sana, and
Workday's Financial
Audit Agent,
became GA.**



We introduced **Adaptive Decision Intelligence**

A new AI capability that lets finance and operations teams ask questions in natural language, model scenarios in minutes, and act on results right away.

Q2 FY27



We announced a new **research arm**

and a first wave of findings from a
growing body of work exploring the most
critical challenges in enterprise AI.



Workday was named A Leader in the 2026 Gartner® Magic Quadrant™ for Talent Acquisition (Recruiting) Suites.

**Gartner, Magic Quadrant for Talent Acquisition (Recruiting) Suites, Rania Stewart,
Jackie Watrous, Hiten Sheth, 8 May 2026**

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It's a new work day.