

ResCap Liquidating Trust

Q2 2026 Beneficiary Letter



LIQUIDATING TRUST

August 10, 2026

Dear Beneficiaries:

On July 9, 2026, the Trust filed the Motion of the Rescap Liquidating Trust and the Rescap Borrower Claims Trust for Final Decree Closing Chapter 11 Cases [ECF Dkt, No. 10839]. Upon entering a final order which the Trust anticipates being issued shortly, the Trust will announce a final distribution to unit holders in connection with the final wind down of the operations of the Trust. The Q2 2026 financial report along with certain tax information have been posted to the Verita Global website at <https://www.veritaglobal.net/Rescap>.

Sincerely,

ResCap Liquidating Trust Board